

2009-2010 Tuition Assistance Application



Confidential Financial Analysis
 Processed by Development Testing Services,
 Colorado Springs, Colorado 80934

Why Struggle?
 Easy-App Online
www.cfslogin.com

Need help? e-mail us at:
help@cfslogin.com

Complete all spaces, and send copies of your current Federal and State Income Tax returns, and copies of your 4 most recent pay stubs to CFS. All processed reports are reviewed by the school's Tuition Assistance Committee. This school does not discriminate on the basis of gender, race, color, national or ethnic origin. APPLICATION DOES NOT GUARANTEE AWARD. © Copyright DTS 1996-2008

Step 1 General Information

Information is accurate as of: / /

Your Username:
 Password:

This is for secured identification. No Social Security numbers please. Record your username and password in the boxes below (10 character limit)

I. School Information

School or Scholarship Foundation: School's CFA Number

(Missing number will delay processing)

II. Family Information

First Name: M.I. Last Name:

Street or Post Office Mailing Address

City State Zip Code

Daytime Phone - - Evening Phone - -

Occupation Spouse's Occupation (if applicable)

E-mail address:

As of today, are you married?

No

- Single
- Widowed
- Divorced

Yes.

- Yes, but separated from my spouse.

If you are not married to or are legally separated from the child's other parent, are they required by the court to pay a portion of the tuition?

If so ... enter that amount, or percent: \$ OR %

Current Employment Status for head of household:
 select first option that applies

- Business owner
- Self-employed
- Employed full-time
- Employed part-time
- Retired
- Not employed

Relationship to the student:

- Father
- Mother
- Stepparent
- Grandparent
- Legal Guardian
- Other

Help us keep your pages together.

APPLICANT'S LAST NAME: _____

Step 2 Income

Last Year's Income:

2008 Adjusted GROSS Income (Federal Tax form 1040, line 37 / 1040 A, line 21 / 1040 EZ, line 4): \$ [] [] [] , [] [] []

2008 TAXABLE Income (Federal Tax form 1040, line 43 / 1040 A, line 27 / 1040 EZ, line 6): \$ [] [] [] , [] [] []

2008 STATE and FEDERAL refunded or paid NET TAX REFUND - State & Federal (combined) \$ [] [] [] , [] [] []

OR TAXES PAID - State & Federal (combined) \$ [] [] [] , [] [] []

Arizona Residents: \$ [] [] [] []

Total amount received in 2008 from an Arizona Student Tuition Organization

Monthly Income, now: Transfer amounts from worksheet

Calculated Take-home pay

From line 18 on the worksheet

Monthly income, transferred from worksheet(s):

Father: \$ [] [] [] , [] [] [] . 00 1

Mother: \$ [] [] [] , [] [] [] . 00 2

TANF (AFDC) or ADC or AAC [] [] [] , [] [] [] . 00 3

Food stamps [] [] [] , [] [] [] . 00 4

Social Security benefits [] [] [] , [] [] [] . 00 5

Child support / alimony received [] [] [] , [] [] [] . 00 6

Monthly Investment Income:

Monthly Income from investment \$ [] [] [] , [] [] [] . 00 7

Amount / value of investment that produces this income. \$ [] [] [] [] , [] [] [] [] . 00 8

Other Income Do not show any income twice!
Self-employment income reported under "Other" income.

All other income/benefits (non-taxable) - Monthly: \$ [] [] [] , [] [] [] . 00 9

All other income/benefits (taxable) - Monthly: \$ [] [] [] , [] [] [] . 00 10

Help from Others

Employer-paid education benefits Applicable to this school \$ [] [] [] [] , [] [] [] [] . 00 11

Monthly tuition help from others \$ [] [] [] [] , [] [] [] [] . 00 12
There may be others willing to help with this school's tuition payments. Enter how much help you will receive monthly in box 12.

Self-employed or business owner:

Corporations / partnerships: Is either parent owner / part-owner in a corporation or an LLC? yes no

If "yes," please submit a copy of your corporate / business federal tax return to the school (or to DTS, if so instructed).

Business Return: Have you delivered a copy of last year's federal tax return to the school or to CFA? yes no

Method for calculating income: Please indicate which method you used for calculating your monthly business income (indicate method 1-4)

Dividends: Do you pay yourself dividends?

If "yes," dividends paid in 2007: \$ [] [] [] [] , [] [] [] []
dividends paid in 2008: \$ [] [] [] [] , [] [] [] []

Loans: Did this business make a loan to you this past year?

If "yes," loan amount: \$ [] [] [] [] , [] [] [] []

Step 3 Expenses

Monthly Expenses, now: Transfer amounts from worksheet

Monthly mortgage or rent primary residence only [] [] [] [] , [] [] [] [] . 00 13

Monthly auto payments [] [] [] [] , [] [] [] [] . 00 14

Monthly child support/alimony pd leave blank if deducted from paycheck [] [] [] [] , [] [] [] [] . 00 15

Monthly utilities [] [] [] [] , [] [] [] [] . 00 16

Monthly insurance exclude portion deducted from paycheck [] [] [] [] , [] [] [] [] . 00 17

Monthly bankruptcy payment exclude portion deducted from paycheck [] [] [] [] , [] [] [] [] . 00

Not all items are allowed. See worksheet instructions Do not enter any expenses not specifically requested.
Food costs are calculated automatically. Tuition is calculated separately.

